

Form 605

Corporations Act
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme OPTHEA LTD

ACN/ARSN 006 340 567

1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate (See Appendix C)

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **3 December 2020**

The previous notice was given to the company on **10 November 2020**

The previous notice was dated **6 November 2020**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
BofA Securities, Inc.	One Bryant Park, New York NY 10036, USA

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 7 December 2020

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/09/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	65,430	65,430	Refer to App. B
11/09/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(41,158)	(41,158)	Refer to App. B
11/09/2020	Merrill Lynch International	Securities returned	N/A	ADS	(875)	(7,000)	Refer to App. B
11/09/2020	Merrill Lynch International	Securities returned	N/A	ADS	(500)	(4,000)	Refer to App. B
11/09/2020	Merrill Lynch International	Securities borrowed	N/A	ADS	1,375	11,000	Refer to App. B
11/09/2020	Merrill Lynch (Australia) Futures Limited	SELL	(1,865)	Ordinary	(840)	(840)	N/A
11/09/2020	Merrill Lynch (Australia) Futures Limited	BUY	39,580	Ordinary	17,991	17,991	N/A
11/09/2020	Merrill Lynch (Australia) Futures Limited	BUY	7,913	Ordinary	3,597	3,597	N/A
11/09/2020	Merrill Lynch (Australia) Futures Limited	BUY	48,706	Ordinary	22,033	22,033	N/A
11/09/2020	Merrill Lynch (Australia) Futures Limited	SELL	(27)	Ordinary	(12)	(12)	N/A
11/09/2020	Merrill Lynch (Australia) Futures Limited	SELL	(441,500)	Ordinary	(200,000)	(200,000)	N/A
11/09/2020	Merrill Lynch (Australia) Futures Limited	SELL	(48,473)	Ordinary	(22,033)	(22,033)	N/A
11/09/2020	BofA Securities Inc.	BUY	26	ADS	2	16	Consideration is in USD
11/09/2020	BofA Securities Inc.	BUY	389	ADS	30	240	Consideration is in USD
11/09/2020	BofA Securities Inc.	SELL	(389)	ADS	(30)	(240)	Consideration is in USD
11/10/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,276)	(2,276)	Refer to App. B
11/10/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(65,430)	(65,430)	Refer to App. B
11/10/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(913,793)	(913,793)	Refer to App. B
11/10/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	66,190	66,190	Refer to App. B
11/10/2020	Merrill Lynch International	Securities returned	N/A	ADS	(3)	(24)	Refer to App. B
11/10/2020	Merrill Lynch International	BUY	7	Ordinary	3	3	N/A
11/10/2020	Merrill Lynch International	SELL	(7)	Ordinary	(3)	(3)	N/A
11/10/2020	Merrill Lynch (Australia) Futures Limited	BUY	845	Ordinary	377	377	N/A
11/10/2020	Merrill Lynch (Australia) Futures Limited	BUY	23,780	Ordinary	10,680	10,680	N/A
11/10/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,395	Ordinary	620	620	N/A
11/10/2020	Merrill Lynch (Australia) Futures Limited	SELL	(41,117)	Ordinary	(18,370)	(18,370)	N/A
11/10/2020	Merrill Lynch (Australia) Futures Limited	SELL	(18,693)	Ordinary	(8,306)	(8,306)	N/A
11/10/2020	Merrill Lynch (Australia) Futures Limited	BUY	2,220,000	Ordinary	1,000,000	1,000,000	N/A
11/11/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(43,862)	(43,862)	Refer to App. B
11/11/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(366,684)	(366,684)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/11/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(20,510)	(20,510)	Refer to App. B
11/11/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	387,194	387,194	Refer to App. B
11/11/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(50,205)	(50,205)	Refer to App. B
11/11/2020	Merrill Lynch (Australia) Futures Limited	SELL	(23,710)	Ordinary	(10,680)	(10,680)	N/A
11/11/2020	Merrill Lynch (Australia) Futures Limited	BUY	111,379	Ordinary	52,026	52,026	N/A
11/11/2020	Merrill Lynch (Australia) Futures Limited	SELL	(12,349)	Ordinary	(5,676)	(5,676)	N/A
11/11/2020	Merrill Lynch (Australia) Futures Limited	BUY	38,165	Ordinary	17,635	17,635	N/A
11/11/2020	Merrill Lynch (Australia) Futures Limited	SELL	(37,739)	Ordinary	(17,635)	(17,635)	N/A
11/11/2020	BofA Securities Inc.	BUY	77	ADS	6	48	Consideration is in USD
11/11/2020	BofA Securities Inc.	BUY	51	ADS	4	32	Consideration is in USD
11/11/2020	BofA Securities Inc.	BUY	51	ADS	4	32	Consideration is in USD
11/11/2020	BofA Securities Inc.	BUY	39	ADS	3	24	Consideration is in USD
11/11/2020	BofA Securities Inc.	BUY	51	ADS	4	32	Consideration is in USD
11/11/2020	BofA Securities Inc.	BUY	51	ADS	4	32	Consideration is in USD
11/11/2020	BofA Securities Inc.	BUY	51	ADS	4	32	Consideration is in USD
11/11/2020	BofA Securities Inc.	BUY	51	ADS	4	32	Consideration is in USD
11/12/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(497)	(497)	Refer to App. B
11/12/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(66,190)	(66,190)	Refer to App. B
11/12/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(44,026)	(44,026)	Refer to App. B
11/12/2020	Merrill Lynch International	Securities returned	N/A	ADS	(1,375)	(11,000)	Refer to App. B
11/12/2020	Merrill Lynch (Australia) Futures Limited	SELL	(68,075)	Ordinary	(31,222)	(31,222)	N/A
11/12/2020	Merrill Lynch (Australia) Futures Limited	BUY	25,313	Ordinary	11,676	11,676	N/A
11/12/2020	Merrill Lynch (Australia) Futures Limited	BUY	45,836	Ordinary	21,319	21,319	N/A
11/12/2020	Merrill Lynch (Australia) Futures Limited	SELL	(26,846)	Ordinary	(12,409)	(12,409)	N/A
11/12/2020	Merrill Lynch (Australia) Futures Limited	SELL	(5,375,000)	Ordinary	(2,500,000)	(2,500,000)	N/A
11/12/2020	Merrill Lynch (Australia) Futures Limited	SELL	(24,987)	Ordinary	(11,676)	(11,676)	N/A
11/13/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(323)	(323)	Refer to App. B
11/13/2020	Merrill Lynch International	Securities returned	N/A	ADS	(810)	(6,480)	Refer to App. B
11/13/2020	Merrill Lynch International	SELL	(11)	Ordinary	(5)	(5)	N/A
11/13/2020	Merrill Lynch International	BUY	11	Ordinary	5	5	N/A
11/13/2020	Merrill Lynch (Australia) Futures Limited	SELL	(45,698)	Ordinary	(20,802)	(20,802)	N/A
11/13/2020	Merrill Lynch (Australia) Futures Limited	BUY	34,882	Ordinary	15,900	15,900	N/A
11/13/2020	Merrill Lynch (Australia) Futures Limited	SELL	(34,185)	Ordinary	(15,900)	(15,900)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/16/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(441)	(441)	Refer to App. B
11/16/2020	Merrill Lynch International	Securities borrowed	N/A	ADS	145,497	1,163,976	Refer to App. B
11/16/2020	Merrill Lynch International	Securities borrowed	N/A	ADS	97,489	779,912	Refer to App. B
11/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	18,740	Ordinary	8,460	8,460	N/A
11/16/2020	Merrill Lynch (Australia) Futures Limited	SELL	(1,019)	Ordinary	(463)	(463)	N/A
11/17/2020	BofA Securities Inc.	BUY	92	ADS	7	56	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	53	ADS	4	32	Consideration is in USD
11/17/2020	BofA Securities Inc.	BUY	39	ADS	3	24	Consideration is in USD
11/17/2020	BofA Securities Inc.	SELL	(39)	ADS	(3)	(24)	Consideration is in USD
11/17/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(44,710)	(44,710)	Refer to App. B
11/17/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(58,339)	(58,339)	Refer to App. B
11/17/2020	Merrill Lynch International	Securities returned	N/A	ADS	(145,497)	(1,163,976)	Refer to App. B
11/17/2020	Merrill Lynch International	Securities returned	N/A	ADS	(576,220)	(4,609,760)	Refer to App. B
11/17/2020	Merrill Lynch International	Securities borrowed	N/A	ADS	721,717	5,773,736	Refer to App. B
11/17/2020	Merrill Lynch International	Securities returned	N/A	ADS	(538,187)	(4,305,496)	Refer to App. B
11/17/2020	Merrill Lynch International	Securities returned	N/A	ADS	(97,489)	(779,912)	Refer to App. B
11/17/2020	Merrill Lynch International	Securities borrowed	N/A	ADS	635,676	5,085,408	Refer to App. B
11/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	68,162	Ordinary	31,363	31,363	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	23,198	Ordinary	10,646	10,646	N/A
11/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	37,723	Ordinary	17,368	17,368	N/A
11/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(46,671)	Ordinary	(21,311)	(21,311)	N/A
11/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(55,803)	Ordinary	(25,365)	(25,365)	N/A
11/18/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(912,548)	(912,548)	Refer to App. B
11/18/2020	Merrill Lynch International	Securities returned	N/A	ADS	(1,375)	(11,000)	Refer to App. B
11/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(23,394)	Ordinary	(10,641)	(10,641)	N/A
11/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	2,888	Ordinary	1,320	1,320	N/A
11/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	5,525,000	Ordinary	2,500,000	2,500,000	N/A
11/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(340)	Ordinary	(154)	(154)	N/A
11/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(2,576)	Ordinary	(1,166)	(1,166)	N/A
11/19/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(155,797)	(155,797)	Refer to App. B
11/19/2020	Merrill Lynch (Australia) Futures Limited	SELL	(29)	Ordinary	(13)	(13)	N/A
11/19/2020	Merrill Lynch (Australia) Futures Limited	BUY	20,186	Ordinary	9,047	9,047	N/A
11/19/2020	Merrill Lynch (Australia) Futures Limited	SELL	(3,390,000)	Ordinary	(1,500,000)	(1,500,000)	N/A
11/19/2020	Merrill Lynch (Australia) Futures Limited	SELL	(20,265)	Ordinary	(9,047)	(9,047)	N/A
11/20/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	109,670	109,670	Refer to App. B
11/20/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(29,887)	(29,887)	Refer to App. B
11/20/2020	Merrill Lynch (Australia) Futures Limited	SELL	(14)	Ordinary	(6)	(6)	N/A
11/20/2020	Merrill Lynch (Australia) Futures Limited	BUY	21,315	Ordinary	9,320	9,320	N/A
11/20/2020	Merrill Lynch (Australia) Futures Limited	SELL	(21,250)	Ordinary	(9,320)	(9,320)	N/A
11/23/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	106,309	106,309	Refer to App. B
11/23/2020	Merrill Lynch (Australia) Futures Limited	SELL	(12)	Ordinary	(5)	(5)	N/A
11/23/2020	Merrill Lynch (Australia) Futures Limited	BUY	27,014	Ordinary	11,636	11,636	N/A
11/23/2020	Merrill Lynch (Australia) Futures Limited	BUY	19,714	Ordinary	8,547	8,547	N/A
11/23/2020	Merrill Lynch (Australia) Futures Limited	SELL	(26,530)	Ordinary	(11,636)	(11,636)	N/A
11/24/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(53,028)	(53,028)	Refer to App. B
11/24/2020	Merrill Lynch International	SELL	(2)	Ordinary	(1)	(1)	N/A
11/24/2020	Merrill Lynch International	BUY	2	Ordinary	1	1	N/A
11/24/2020	Merrill Lynch (Australia) Futures Limited	BUY	4,031	Ordinary	1,745	1,745	N/A
11/24/2020	Merrill Lynch (Australia) Futures Limited	SELL	(36,781)	Ordinary	(15,674)	(15,674)	N/A
11/24/2020	Merrill Lynch (Australia) Futures Limited	BUY	58,877	Ordinary	25,140	25,140	N/A
11/24/2020	Merrill Lynch (Australia) Futures Limited	BUY	137,150	Ordinary	59,078	59,078	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/24/2020	Merrill Lynch (Australia) Futures Limited	SELL	(8,331)	Ordinary	(3,591)	(3,591)	N/A
11/25/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	107,115	107,115	Refer to App. B
11/25/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(53,281)	(53,281)	Refer to App. B
11/25/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,889)	(2,889)	Refer to App. B
11/25/2020	Merrill Lynch (Australia) Futures Limited	SELL	(58,576)	Ordinary	(25,140)	(25,140)	N/A
11/25/2020	Merrill Lynch (Australia) Futures Limited	SELL	(2)	Ordinary	(1)	(1)	N/A
11/25/2020	Merrill Lynch (Australia) Futures Limited	BUY	17,238	Ordinary	7,430	7,430	N/A
11/25/2020	Merrill Lynch (Australia) Futures Limited	SELL	(47,521)	Ordinary	(20,355)	(20,355)	N/A
11/25/2020	Merrill Lynch (Australia) Futures Limited	BUY	18,824	Ordinary	8,078	8,078	N/A
11/25/2020	Merrill Lynch (Australia) Futures Limited	SELL	(6,189)	Ordinary	(2,667)	(2,667)	N/A
11/25/2020	Merrill Lynch (Australia) Futures Limited	SELL	(18,741)	Ordinary	(8,078)	(8,078)	N/A
11/26/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	89,452	89,452	Refer to App. B
11/26/2020	Merrill Lynch (Australia) Futures Limited	SELL	(24,536)	Ordinary	(10,809)	(10,809)	N/A
11/26/2020	Merrill Lynch (Australia) Futures Limited	SELL	(36,273)	Ordinary	(15,703)	(15,703)	N/A
11/26/2020	Merrill Lynch (Australia) Futures Limited	BUY	24,860	Ordinary	10,809	10,809	N/A
11/26/2020	Merrill Lynch (Australia) Futures Limited	SELL	(121)	Ordinary	(52)	(52)	N/A
11/26/2020	Merrill Lynch (Australia) Futures Limited	BUY	26,523	Ordinary	11,674	11,674	N/A
11/27/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(107,115)	(107,115)	Refer to App. B
11/27/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(186,261)	(186,261)	Refer to App. B
11/27/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	293,376	293,376	Refer to App. B
11/27/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(28,866)	(28,866)	Refer to App. B
11/27/2020	Merrill Lynch (Australia) Futures Limited	SELL	(30,187)	Ordinary	(13,226)	(13,226)	N/A
11/27/2020	Merrill Lynch (Australia) Futures Limited	SELL	(771)	Ordinary	(338)	(338)	N/A
11/27/2020	Merrill Lynch (Australia) Futures Limited	BUY	451	Ordinary	198	198	N/A
11/30/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(18,104)	(18,104)	Refer to App. B
11/30/2020	Merrill Lynch International	BUY	5	Ordinary	2	2	N/A
11/30/2020	Merrill Lynch International	SELL	(5)	Ordinary	(2)	(2)	N/A
11/30/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,922	Ordinary	832	832	N/A
11/30/2020	Merrill Lynch (Australia) Futures Limited	SELL	(31,912)	Ordinary	(14,041)	(14,041)	N/A
11/30/2020	Merrill Lynch (Australia) Futures Limited	BUY	7,599	Ordinary	3,333	3,333	N/A
11/30/2020	Merrill Lynch (Australia) Futures Limited	SELL	(12,927)	Ordinary	(5,634)	(5,634)	N/A
12/01/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(42,482)	(42,482)	Refer to App. B
12/01/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(22,381)	(22,381)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
12/01/2020	Merrill Lynch (Australia) Futures Limited	BUY	26,663	Ordinary	11,666	11,666	N/A
12/01/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,571	Ordinary	684	684	N/A
12/01/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,720	Ordinary	748	748	N/A
12/01/2020	Merrill Lynch (Australia) Futures Limited	SELL	(1,350)	Ordinary	(587)	(587)	N/A
12/01/2020	Merrill Lynch (Australia) Futures Limited	SELL	(26,832)	Ordinary	(11,666)	(11,666)	N/A
12/02/2020	BofA Securities Inc.	SELL	(119)	ADS	(9)	(72)	Consideration is in USD
12/02/2020	BofA Securities Inc.	SELL	(669)	ADS	(51)	(408)	Consideration is in USD
12/02/2020	BofA Securities Inc.	SELL	(185)	ADS	(14)	(112)	Consideration is in USD
12/02/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,084)	(3,084)	Refer to App. B
12/02/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(41,311)	(41,311)	Refer to App. B
12/02/2020	Merrill Lynch (Australia) Futures Limited	SELL	(1,337)	Ordinary	(584)	(584)	N/A
12/02/2020	Merrill Lynch (Australia) Futures Limited	BUY	16,737	Ordinary	7,326	7,326	N/A
12/02/2020	Merrill Lynch (Australia) Futures Limited	BUY	770	Ordinary	336	336	N/A
12/02/2020	Merrill Lynch (Australia) Futures Limited	SELL	(1,571)	Ordinary	(686)	(686)	N/A
12/02/2020	Merrill Lynch (Australia) Futures Limited	SELL	(16,850)	Ordinary	(7,326)	(7,326)	N/A
12/03/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	92,401	92,401	Refer to App. B
12/03/2020	Merrill Lynch International	Securities returned	N/A	ADS	(721,717)	(5,773,736)	Refer to App. B
12/03/2020	Merrill Lynch International	Securities returned	N/A	ADS	(631,211)	(5,049,688)	Refer to App. B
12/03/2020	Merrill Lynch (Australia) Futures Limited	SELL	(787)	Ordinary	(342)	(342)	N/A
12/03/2020	Merrill Lynch (Australia) Futures Limited	BUY	7,980,000	Ordinary	3,500,000	3,500,000	N/A
12/03/2020	Merrill Lynch (Australia) Futures Limited	SELL	(21,443)	Ordinary	(9,323)	(9,323)	N/A
12/03/2020	Merrill Lynch (Australia) Futures Limited	SELL	(2,571)	Ordinary	(1,118)	(1,118)	N/A
12/03/2020	Merrill Lynch (Australia) Futures Limited	BUY	21,245	Ordinary	9,323	9,323	N/A
12/03/2020	Merrill Lynch (Australia) Futures Limited	BUY	3,620	Ordinary	1,587	1,587	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Integrated Core Strategies (Asia)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and PARHELION LTD (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and SSW-TRADING GMBH
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-8: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-9: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and BOERBOEL TRADING L.P. (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-10: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and JANCHOR PARTNERS PANASIAN MASTER F (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-11: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Absolute Return Master Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-12: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-13: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and ZAMBEZI ABSOLUTE RETURN FUND (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Ltd	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
BofA Securities, Inc.	United States	5793661
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628