

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **OPTHEA LTD**

ACN/ARSN **006 340 567**

1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **18 November 2019**

The previous notice was given to the company on **9 October 2019**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	15,793,378	6.31%	19,000,916	7.59%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 14,019,936	14,019,936
Merrill Lynch International (Australia) Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 4,586,731	4,586,731
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 15,685	15,685
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 378,564	378,564

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom.

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 20 November 2019

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
10/07/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(206,572)	(206,572)	Refer to App. B
10/07/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(793,604)	(793,604)	Refer to App. B
10/08/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	361,031	361,031	Refer to App. B
10/09/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(361,031)	(361,031)	Refer to App. B
10/10/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	613,930	613,930	Refer to App. B
10/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(115,082)	(115,082)	Refer to App. B
10/14/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(7,354)	(7,354)	Refer to App. B
10/15/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(13,162)	(13,162)	Refer to App. B
10/16/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(76,083)	(76,083)	Refer to App. B
10/16/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	62,696	62,696	Refer to App. B
10/17/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(28,793)	(28,793)	Refer to App. B
10/18/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(19,126)	(19,126)	Refer to App. B
10/18/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(33,903)	(33,903)	Refer to App. B
10/21/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(92,304)	(92,304)	Refer to App. B
10/22/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(55,184)	(55,184)	Refer to App. B
10/22/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(74,104)	(74,104)	Refer to App. B
10/22/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	122,684	122,684	Refer to App. B
10/23/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(122,684)	(122,684)	Refer to App. B
10/23/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(6,604)	(6,604)	Refer to App. B
10/24/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(864,108)	(864,108)	Refer to App. B

10/24/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(306,272)	(306,272)	Refer to App. B
10/24/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(533,222)	(533,222)	Refer to App. B
10/25/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(297,147)	(297,147)	Refer to App. B
10/25/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	930,069	930,069	Refer to App. B
11/05/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	206,572	206,572	Refer to App. B
11/05/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(149,842)	(149,842)	Refer to App. B
11/07/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	152,365	152,365	Refer to App. B
11/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(11,695)	(11,695)	Refer to App. B
11/12/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(15,834)	(15,834)	Refer to App. B
11/13/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	1,500,936	1,500,936	Refer to App. B
11/14/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	97,373	97,373	Refer to App. B
11/15/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	929,220	929,220	Refer to App. B
11/12/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(5,890)	Ordinary	(1,900)	(1,900)	N/A
11/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	13,363	Ordinary	4,332	4,332	N/A
11/12/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(20,355)	Ordinary	(6,616)	(6,616)	N/A
11/12/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(570)	Ordinary	(184)	(184)	N/A
11/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	18,359	Ordinary	6,079	6,079	N/A
11/12/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(46)	Ordinary	(15)	(15)	N/A
11/13/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(18,168)	Ordinary	(6,025)	(6,025)	N/A
11/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	433	Ordinary	144	144	N/A
11/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,383	Ordinary	446	446	N/A
11/13/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,968)	Ordinary	(643)	(643)	N/A
11/14/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(12,909)	Ordinary	(4,200)	(4,200)	N/A
11/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	24,092	Ordinary	8,036	8,036	N/A
11/14/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,019)	Ordinary	(340)	(340)	N/A
11/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	690	Ordinary	230	230	N/A
11/18/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(690)	Ordinary	(238)	(238)	N/A
11/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	937	Ordinary	330	330	N/A

11/18/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(82,605)	Ordinary	(29,099)	(29,099)	N/A
11/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,529	Ordinary	900	900	N/A
11/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	83,805	Ordinary	29,099	29,099	N/A
10/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,702	Ordinary	500	500	N/A
10/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	22,373	Ordinary	6,567	6,567	N/A
10/8/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(7,139)	Ordinary	(2,092)	(2,092)	N/A
10/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	303	Ordinary	89	89	N/A
10/8/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(9,214)	Ordinary	(2,708)	(2,708)	N/A
10/9/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(9,211)	Ordinary	(2,685)	(2,685)	N/A
10/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,499	Ordinary	437	437	N/A
10/9/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(6,108)	Ordinary	(1,787)	(1,787)	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(3,137)	Ordinary	(895)	(895)	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	21,718	Ordinary	6,295	6,295	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	5,799	Ordinary	1,670	1,670	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,079	Ordinary	303	303	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	7,314,359	Ordinary	2,120,104	2,120,104	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(24,838)	Ordinary	(7,175)	(7,175)	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	972	Ordinary	285	285	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	53,343	Ordinary	15,952	15,952	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4,420	Ordinary	1,300	1,300	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,665,000	Ordinary	500,000	500,000	N/A
10/14/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(3,882)	Ordinary	(1,178)	(1,178)	N/A
10/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,873	Ordinary	1,163	1,163	N/A
10/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,344	Ordinary	406	406	N/A
10/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	16,153	Ordinary	5,000	5,000	N/A
10/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,214	Ordinary	1,000	1,000	N/A
10/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	593,850	Ordinary	185,000	185,000	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,514	Ordinary	1,100	1,100	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(8,116)	Ordinary	(2,449)	(2,449)	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,181	Ordinary	669	669	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,757	Ordinary	544	544	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,482	Ordinary	463	463	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	193,800	Ordinary	60,000	60,000	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,249	Ordinary	389	389	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,036	Ordinary	303	303	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,307)	Ordinary	(389)	(389)	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,926	Ordinary	560	560	N/A

10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	12,252	Ordinary	3,618	3,618	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	17,071	Ordinary	5,021	5,021	N/A
10/17/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,810)	Ordinary	(544)	(544)	N/A
10/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	10,343	Ordinary	3,106	3,106	N/A
10/17/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,002)	Ordinary	(301)	(301)	N/A
10/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	541	Ordinary	163	163	N/A
10/17/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,677)	Ordinary	(505)	(505)	N/A
10/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	5,252	Ordinary	1,596	1,596	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	55,295	Ordinary	15,313	15,313	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(10,196)	Ordinary	(2,871)	(2,871)	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,103	Ordinary	315	315	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,095	Ordinary	311	311	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(8,663)	Ordinary	(2,440)	(2,440)	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(6,591)	Ordinary	(1,863)	(1,863)	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(14,532)	Ordinary	(4,152)	(4,152)	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	564	Ordinary	157	157	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	13,281	Ordinary	3,700	3,700	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,743,004)	Ordinary	(491,971)	(491,971)	N/A
10/21/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(3,624)	Ordinary	(1,015)	(1,015)	N/A
10/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,808	Ordinary	1,091	1,091	N/A
10/21/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(4,444)	Ordinary	(1,238)	(1,238)	N/A
10/21/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(9,612)	Ordinary	(2,700)	(2,700)	N/A
10/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	7,289	Ordinary	2,065	2,065	N/A
10/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	7,612	Ordinary	2,200	2,200	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(16,881)	Ordinary	(4,521)	(4,521)	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(7,391)	Ordinary	(2,053)	(2,053)	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,383	Ordinary	380	380	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(16,470)	Ordinary	(4,500)	(4,500)	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	8,248	Ordinary	2,203	2,203	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	28,744	Ordinary	7,761	7,761	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	53,470	Ordinary	14,034	14,034	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	14,530	Ordinary	3,885	3,885	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(8,185)	Ordinary	(2,196)	(2,196)	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	16,214	Ordinary	4,391	4,391	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,724	Ordinary	1,001	1,001	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,019	Ordinary	543	543	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(8,402)	Ordinary	(2,211)	(2,211)	N/A

10/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	46	Ordinary	12	12	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	679	Ordinary	184	184	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,932)	Ordinary	(525)	(525)	N/A
10/24/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(10,102)	Ordinary	(2,724)	(2,724)	N/A
10/24/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,665	Ordinary	445	445	N/A
10/24/2019	Merrill Lynch (Australia) Futures Ltd	BUY	159	Ordinary	43	43	N/A
10/24/2019	Merrill Lynch (Australia) Futures Ltd	BUY	748	Ordinary	200	200	N/A
10/24/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(9,407)	Ordinary	(2,542)	(2,542)	N/A
10/24/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,959)	Ordinary	(804)	(804)	N/A
10/25/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(6,971)	Ordinary	(1,849)	(1,849)	N/A
10/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,101	Ordinary	563	563	N/A
10/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	102	Ordinary	28	28	N/A
10/25/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(5,319)	Ordinary	(1,470)	(1,470)	N/A
10/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	720	Ordinary	192	192	N/A
10/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,421	Ordinary	920	920	N/A
10/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	8,215	Ordinary	2,359	2,359	N/A
10/28/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,373)	Ordinary	(386)	(386)	N/A
10/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,516	Ordinary	1,000	1,000	N/A
10/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	728	Ordinary	201	201	N/A
10/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,815	Ordinary	517	517	N/A
10/28/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(15,838)	Ordinary	(4,449)	(4,449)	N/A
10/29/2019	Merrill Lynch (Australia) Futures Ltd	BUY	727	Ordinary	210	210	N/A
10/29/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(9,509)	Ordinary	(2,749)	(2,749)	N/A
10/29/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(3,903)	Ordinary	(1,138)	(1,138)	N/A
10/29/2019	Merrill Lynch (Australia) Futures Ltd	BUY	89	Ordinary	26	26	N/A
10/29/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,885)	Ordinary	(543)	(543)	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,166)	Ordinary	(351)	(351)	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(82,825)	Ordinary	(24,328)	(24,328)	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(4,857)	Ordinary	(1,452)	(1,452)	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	493	Ordinary	145	145	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,567	Ordinary	461	461	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,397	Ordinary	722	722	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,669	Ordinary	500	500	N/A
10/31/2019	Merrill Lynch (Australia) Futures Ltd	BUY	5,080	Ordinary	1,530	1,530	N/A
10/31/2019	Merrill Lynch (Australia) Futures Ltd	BUY	336	Ordinary	97	97	N/A
10/31/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(6,013)	Ordinary	(1,718)	(1,718)	N/A
10/31/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(5,276)	Ordinary	(1,530)	(1,530)	N/A

10/31/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(5,025)	Ordinary	(1,500)	(1,500)	N/A
10/31/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,482	Ordinary	427	427	N/A
11/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	19,044	Ordinary	5,668	5,668	N/A
11/4/2019	Merrill Lynch (Australia) Futures Ltd	BUY	13,022	Ordinary	3,884	3,884	N/A
11/4/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,407)	Ordinary	(420)	(420)	N/A
11/4/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(17,297)	Ordinary	(5,215)	(5,215)	N/A
11/5/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(17,394)	Ordinary	(5,303)	(5,303)	N/A
11/5/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,280	Ordinary	982	982	N/A
11/6/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(51)	Ordinary	(16)	(16)	N/A
11/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	121	Ordinary	38	38	N/A
11/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	665	Ordinary	202	202	N/A
11/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	13,844	Ordinary	4,297	4,297	N/A
11/7/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,283)	Ordinary	(414)	(414)	N/A
11/7/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(4,236)	Ordinary	(1,371)	(1,371)	N/A
11/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	10,434	Ordinary	3,383	3,383	N/A
11/8/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(845)	Ordinary	(274)	(274)	N/A
11/8/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(21,002)	Ordinary	(6,895)	(6,895)	N/A
11/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	10,271	Ordinary	3,362	3,362	N/A
11/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,184	Ordinary	1,049	1,049	N/A
11/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	721	Ordinary	238	238	N/A
11/11/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(9,342)	Ordinary	(3,063)	(3,063)	N/A
11/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	5,731	Ordinary	1,900	1,900	N/A
11/11/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(673)	Ordinary	(223)	(223)	N/A
11/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	14,529	Ordinary	4,800	4,800	N/A
10/28/2019	Merrill Lynch International	BUY	323	Ordinary	93	93	N/A
10/28/2019	Merrill Lynch International	BUY	31	Ordinary	9	9	N/A
10/28/2019	Merrill Lynch International	BUY	121	Ordinary	33	33	N/A
10/28/2019	Merrill Lynch International	BUY	1,028	Ordinary	280	280	N/A
10/28/2019	Merrill Lynch International	BUY	422	Ordinary	116	116	N/A
10/28/2019	Merrill Lynch International	BUY	785	Ordinary	215	215	N/A
10/28/2019	Merrill Lynch International	BUY	1,507	Ordinary	413	413	N/A
10/28/2019	Merrill Lynch International	BUY	608	Ordinary	167	167	N/A
10/28/2019	Merrill Lynch International	BUY	617	Ordinary	170	170	N/A
10/28/2019	Merrill Lynch International	BUY	4	Ordinary	1	1	N/A
10/28/2019	Merrill Lynch International	BUY	793	Ordinary	222	222	N/A
10/28/2019	Merrill Lynch International	BUY	4,177	Ordinary	1,154	1,154	N/A
10/28/2019	Merrill Lynch International	BUY	1,882	Ordinary	520	520	N/A

10/28/2019	Merrill Lynch International	BUY	279	Ordinary	77	77	N/A
10/28/2019	Merrill Lynch International	BUY	939	Ordinary	260	260	N/A
10/28/2019	Merrill Lynch International	BUY	778	Ordinary	216	216	N/A
10/28/2019	Merrill Lynch International	BUY	787	Ordinary	221	221	N/A
10/28/2019	Merrill Lynch International	BUY	772	Ordinary	220	220	N/A
10/28/2019	Merrill Lynch International	BUY	772	Ordinary	220	220	N/A
10/28/2019	Merrill Lynch International	BUY	764	Ordinary	217	217	N/A
10/28/2019	Merrill Lynch International	BUY	183	Ordinary	52	52	N/A
10/28/2019	Merrill Lynch International	BUY	1,306	Ordinary	370	370	N/A
10/28/2019	Merrill Lynch International	BUY	229	Ordinary	65	65	N/A
10/28/2019	Merrill Lynch International	BUY	18	Ordinary	5	5	N/A
10/28/2019	Merrill Lynch International	BUY	579	Ordinary	165	165	N/A
10/28/2019	Merrill Lynch International	BUY	2,187	Ordinary	623	623	N/A
10/28/2019	Merrill Lynch International	BUY	875	Ordinary	250	250	N/A
10/28/2019	Merrill Lynch International	BUY	2,032	Ordinary	584	584	N/A
10/28/2019	Merrill Lynch International	BUY	1,467	Ordinary	419	419	N/A
10/28/2019	Merrill Lynch International	BUY	98	Ordinary	28	28	N/A
10/28/2019	Merrill Lynch International	BUY	77	Ordinary	22	22	N/A
10/28/2019	Merrill Lynch International	BUY	420	Ordinary	120	120	N/A
10/28/2019	Merrill Lynch International	BUY	161	Ordinary	46	46	N/A
10/28/2019	Merrill Lynch International	BUY	14	Ordinary	4	4	N/A
10/28/2019	Merrill Lynch International	BUY	190	Ordinary	54	54	N/A
10/28/2019	Merrill Lynch International	BUY	298	Ordinary	85	85	N/A
10/28/2019	Merrill Lynch International	BUY	414	Ordinary	118	118	N/A
10/28/2019	Merrill Lynch International	BUY	35	Ordinary	10	10	N/A
10/28/2019	Merrill Lynch International	BUY	4	Ordinary	1	1	N/A
10/28/2019	Merrill Lynch International	BUY	417	Ordinary	119	119	N/A
10/28/2019	Merrill Lynch International	BUY	1,432	Ordinary	409	409	N/A
10/28/2019	Merrill Lynch International	BUY	322	Ordinary	92	92	N/A
10/28/2019	Merrill Lynch International	BUY	441	Ordinary	126	126	N/A
10/28/2019	Merrill Lynch International	BUY	982	Ordinary	283	283	N/A
10/28/2019	Merrill Lynch International	BUY	7	Ordinary	2	2	N/A
10/28/2019	Merrill Lynch International	BUY	302	Ordinary	87	87	N/A
10/28/2019	Merrill Lynch International	BUY	87	Ordinary	25	25	N/A
10/28/2019	Merrill Lynch International	BUY	10	Ordinary	3	3	N/A
10/28/2019	Merrill Lynch International	BUY	10	Ordinary	3	3	N/A
10/28/2019	Merrill Lynch International	BUY	17	Ordinary	5	5	N/A

10/28/2019	Merrill Lynch International	BUY	3	Ordinary	1	1	N/A
10/28/2019	Merrill Lynch International	BUY	129	Ordinary	37	37	N/A
10/28/2019	Merrill Lynch International	BUY	10	Ordinary	3	3	N/A
10/28/2019	Merrill Lynch International	BUY	66	Ordinary	19	19	N/A
10/28/2019	Merrill Lynch International	BUY	410	Ordinary	117	117	N/A
10/28/2019	Merrill Lynch International	BUY	28	Ordinary	8	8	N/A
10/28/2019	Merrill Lynch International	BUY	28	Ordinary	8	8	N/A
10/28/2019	Merrill Lynch International	BUY	3	Ordinary	1	1	N/A
10/28/2019	Merrill Lynch International	BUY	237	Ordinary	68	68	N/A
10/28/2019	Merrill Lynch International	BUY	365	Ordinary	105	105	N/A
10/28/2019	Merrill Lynch International	BUY	59	Ordinary	17	17	N/A
10/28/2019	Merrill Lynch International	BUY	17	Ordinary	5	5	N/A
10/28/2019	Merrill Lynch International	BUY	10	Ordinary	3	3	N/A
10/28/2019	Merrill Lynch International	BUY	309	Ordinary	89	89	N/A
10/28/2019	Merrill Lynch International	BUY	21	Ordinary	6	6	N/A
10/28/2019	Merrill Lynch International	BUY	380	Ordinary	109	109	N/A
10/28/2019	Merrill Lynch International	BUY	475	Ordinary	136	136	N/A
10/28/2019	Merrill Lynch International	BUY	300	Ordinary	86	86	N/A
10/28/2019	Merrill Lynch International	BUY	1,295	Ordinary	372	372	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and SSWTRADING
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Integrated Core Strategies (Asia)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and SUSQUEHANNA PACIFIC PTY LTD (SYD)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Limited	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628